

Bond Subscription Form

債券認購申請表

Reference Number

Client Name 客戶名稱	Account Number 賬戶號碼
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Product Summary 產品概要				
ISIN Code ISIN 代碼	Bond Name 債券名稱			
Bond Currency 債券貨幣	Coupon Rate 票息 (%)	Coupon Frequency 派息次數		Maturity Date 到期日
		Quarterly 每季	Semi-Annual 每半年	Annual 每年

Transaction Detail 交易細節			
Trade Currency 交易貨幣	Nominal Value 票面值	Executed Price 交易價格 (%)	Investment Amount 投資金額
X		=	
Accrued Interest 應計期息			+
Total Trade Amount 總交易金額			=

Declaration 聲明	
<ul style="list-style-type: none"> I/We hereby confirm that I/we have received the relevant prospectuses of all the securities subscribed to, have read and understood the contents of them and acknowledge that there are risks involved in investment in any securities and accept such risk. 本人/吾等現確認已收悉所有認購之證券之相關章程, 已參閱及明白其內容, 并了解證券投資涉及風險并接受該等風險。 I/We confirm that I/we have read and understood the "Important Notes" set out on page 2 of this form and accept them in full. 本人/吾等現確認已閱讀并明白及全面接受載列于此申請表格第2頁之「重要事項」。 I/We apply to invest in the securities according to the terms of the relevant prospectuses and other constituent documents of the relevant securities, and in accordance with PC Securities Limited ("PCSec") Client Agreement. 本人/吾等按有關證券的章程及其他組成文件的條款, 并根据寶鉅證券有限公司(「寶鉅證券」)客戶協議作證券投資。 I/We acknowledge that no switching/redemption request will be accepted by PCSec if a previous order remains outstanding. 本人/吾等明白若之前的任何交易要求尚未完成, 寶鉅證券將不會接受任何轉換或贖回的交易要求。 I/We consent to the rights reserved by PCSec in declining any instruction and hereby confirm that PCSec shall not be liable for any losses incurred in relation to any order. 本人/吾等同意寶鉅證券保留拒絕任何交易要求的權利, 并確認寶鉅證券并不就任何交易指示所產生的損失負責。 I/We agree and acknowledge that the value of the investment(s) may go up and down and by instructing PCSec to apply for any investment on my/our behalf, I am/we are prepared to accept this risk. PCSec shall have no liability whatsoever to me/us for any losses I/we may suffer as a result of the performance of any investment(s). If there is any foreign exchange conversion involved for the above transaction(s), I/we agree to the foreign exchange rates contracted by PCSec and/or its custodian. 本人/吾等同意并了解, 投資價值可升可跌, 本人/吾等委託寶鉅證券代為投資, 并願意承擔此等風險。任何因投資表現所造成的損失, 寶鉅證券均毋須對本人/吾等負上任何責任。如上述交易需要進行貨幣兌換, 本人/吾等同意使用寶鉅證券平台或其託管人所定的匯率。 	<ul style="list-style-type: none"> I/We acknowledge my/our responsibility for any bank charges upon switching or redemption and such charges may reduce the switch-in investment amount or redemption proceeds. 本人/吾等將承擔任何轉換或贖回投資的銀行費用, 并明白轉入投資的款項或贖回款項會相應減少。 I/We agree that all personal data provided may be used by PCSec in connection with verification/administration procedures, or disclosed for any other purposes as defined in the Personal Data (Privacy) Ordinance. I/We have read and agreed the Personal Information Collection Statement. 本人/吾等同意寶鉅證券可以使用上述所提供的全部個人資料, 作為身份核証/行政程序, 或其他按《個人資料私隱條例》所定的任何用途。本人/吾等已閱讀并同意個人資料收集聲明。 In accordance with anti-money-laundering requirements, I/we hereby consent to PCSec making reasonable enquiries for the purpose of verifying the information disclosed and consent to PCSec obtaining information about me/us. 根据防止清洗黑錢要求, 本人/吾等據此同意寶鉅證券為確實所提供的資料作合理的查詢, 亦同意寶鉅證券查詢本人/吾等的資料。 <p>Joint Signatory Authority 聯名簽署授權</p> <ul style="list-style-type: none"> If we apply for the investment account as Joint Applicants, we authorize PCSec to accept and act upon instructions from and documents executed by any of us individually where those instructions shall be binding on the other Joint Applicants. We authorize PCSec to act upon the instructions given in writing with regard to the form signed or purportedly signed by any one of the signatories set out in the application form without liability and notwithstanding that it shall be shown the same was not signed or sent by the relevant person with the express authority of the other Joint Applicants. 若吾等申請為聯名投資賬戶申請人, 吾等授權寶鉅證券接納及按吾等任何一人作出的指示及簽署之文件行事, 則另一名聯名申請人將受該等指示或文件約束。吾等授權寶鉅證券按實際上或表面看似由吾等任何一名簽署者簽署之申請表的指示行事而毋須負上任何責任, 尽管後來發現該指示并非由獲得另一聯名申請人明示授權的有關人士所簽署或發出。

I/We further acknowledge that the investment decision(s) detailed in this form and in any subsequent orders for the funds distributed by PCSec from time to time I/we place with PCSec, are my/our own judgment.
本人/吾等進一步確認詳列于本表格及其后由本人/吾等就不時經寶鉅證券分銷的基金而向寶鉅證券作出的任何指示內的投资決定, 均由本人/吾等自行判斷作出。

Signature 簽署			
Signature of Main Account Holder / Authorized Person 主要賬戶持有人 / 授權人士 簽署 X	Date 日期: dd 日 / mm 月 / yyyy 年		
Signature of Joint Account Holder 聯名賬戶持有人 簽署 X	Date 日期: dd 日 / mm 月 / yyyy 年		
For Account Executive Use 供顧問使用			
Signature of Account Executive 顧問簽署 X	Name of Account Executive 顧問姓名	CE Number	Date 日期: dd 日 / mm 月 / yyyy 年

Please read the "Important Notes for Transacting Bonds". 請參閱背頁之「債券交易重要事項」。

FOR OFFICE USE ONLY						Date: _____
Remark						
Signature Verified by	F.O. Maker	F.O. Checker	B.O. Maker	B.O. Checker	R.O.	

Important Notes for Transacting Bonds 債券交易重要事項

Buy Transaction

- You must have sufficient cash balance in Your Securities Trading Account.
- Orders are placed with the Market Dealer for execution.
- A Buy Confirmation Note will be sent to You after each fulfilled transaction.

Fees

For Bond Transaction Orders, the following fees are levied:

- Transaction price may include a transaction fee, maximum 5%;
- Your Bond holding is subject to Custodian Fee of 0.025%p.a. on Nominal Value, deducted monthly, or a minimum of HK\$50 per month, whichever is higher.

Coupon and Maturity

Coupon and Bond Maturity Payment will be credit to Your Securities Trading Account in bond currency.

Frequency of Account Statements

Monthly account statement will be sent to You.

Capacity

PC Securities Limited is acting as sub-distributor in the bond transaction.

Risk Disclosure Statements for Bonds

Key risks of investing in bonds

- Credit risk - bonds are subject to the risk of the issuer defaulting on its obligations. It should also be noted that credit ratings assigned by credit rating agencies do not guarantee the creditworthiness of the issuer;
- Liquidity risk - some bonds may not have active secondary markets and it would be difficult or impossible for investors to sell the bond before its maturity; and
- Interest rate risk - bonds are more susceptible to fluctuations in interest rates and generally prices of bonds will fall when interest rates rise.

Key risks of investing in high-yield bonds

- Higher credit risk - since they are typically rated below investment grade or are unrated and as such are often subject to a higher risk of issuer default;
- Vulnerability to economic cycles - during economic downturns such bonds typically fall more in value than investment grade bonds as (i) investors become more risk averse and (ii) default risk rises.

Bonds with special features

Some bonds may contain special features and risks that warrant special attention. These include bonds:

- That are perpetual in nature and interest pay-out depends on the viability of the issuer in the very long term;
- That have subordinated ranking and in case of liquidation of the issuer, investors can only get back the principal after other senior creditors are paid;
- That are callable and investors face reinvestment risk when the issuer exercises its right to redeem the bond before it matures;
- That have variable and/or deferral of interest payment terms and investors would face uncertainty over the amount and time of the interest payments to be received;
- That have extendable maturity dates and investors would not have a definite schedule of principal repayment;
- That are convertible or exchangeable in nature and investors are subject to both equity and bond investment risk; and/or
- That have contingent write down or loss absorption feature and the bond may be written-off fully or partially or converted to common stock on the occurrence of a trigger event.

认购交易

- 证券交易账户内必须有足够的现金结余。
- 债券认购指示发给市场交易商执行。
- 交易一经执行，认购确认记录将会发予阁下。

费用

债券交易指示须征收下列费用：

- 交易价格已包括认购费用，最高 5%；
- 阁下的债券资产将列入按债券面值计算年度 0.025%保管费，每月收费一次，每月最低收费港币 50，取其高者。

债息及到期日

债息及债券到期日款项将按照债券货币存入阁下之证券交易账户。

账户结单安排

本公司会将账户月结单发送给阁下。

身份

寶鉅證券有限公司是以分销商的身份执行此债券交易。

债券风险披露声明

投资债券的主要风险

- 信贷风险 — 债券附带发债机构违约的风险。另一点应注意的是，信贷评级机构给予的信贷评级并非对发债机构信用可靠程度的保证；
- 流通风险 — 某些债券的二级市场可能并不活跃，令投资者难以甚至无法在债券到期前将之出售；及
- 利率风险 — 债券较易受到利率波动的影响。一般来说，利率上升，债券价格便会下跌。

投资高息债券的主要风险

- 较高的信贷风险 — 高息债券的评级通常低于投资级别，或不获评级，因此涉及的发债机构违约风险往往较高；
- 受制于经济周期的转变 — 经济下滑时，高息债券价值的跌幅往往会较投资级别债券为大，原因是 (i) 投资者会较为审慎，不愿承担风险；(ii) 违约风险加剧。

具有某些特点的债券

某些债券可能别具特点及风险，投资时须格外注意。这些债券包括：

- 属永续性质的债券，其利息派付取决于发债机构在非常长的时间内的存续能力；
- 后偿债券，发债机构一旦清盘，投资者只可在其他优先债权人获还款后才可取回本金；
- 可赎回的债券，当发债机构在债券到期前行使赎回权，投资者便会面对再投资风险；
- 具有浮息及 / 或延迟派付利息条款的债券，投资者无法确定将收取的利息金额及利息派付的时间；
- 可延迟到期日的债券，投资者没有一个订明偿还本金的确实时间表；
- 属可换股或可交换性质的债券，投资者须同时承受股票及债券的投资风险；及 / 或
- 具有或然撇减或弥补亏损特点的债券。当发生触发事件时，这些债券可能会作全数或部分撇账，或转换为普通股。